



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

## **NOTICE OF FINAL VALUE OF PLACEMENT FEES**

relating to the public offer of

**Issue of up to EUR 400,000,000 Notes "1-Way Cap Notes Linked to EURO STOXX® Utilities (EUR, Price) Index due 28 February 2031"**

commercially named

**"Obbligazioni Strutturate con Opzione Performance su EURO STOXX Utilities - 28.02.2031 Emesse da Mediobanca"**

(the "Notes")

issued under the

**Structured Note Issuance Programme**

**SERIES NO: 670**

**TRANCHE NO: 1**

**ISIN CODE: XS2965706216**

*Issuer*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

*Lead Manager*

**Banca Akros S.p.A.**

*Distributors*

**Banco BPM S.p.A. and Banca Aletti & C. S.p.A.**

In accordance with Paragraph 10 (*Terms and Conditions of the Offer - Offer Price*) - Part B of the Issuer's Final Terms dated 21 January 2025, it is hereby stated that the final value of Placement Fees is equal to 3 per cent of the Aggregate Notional Amount effectively placed. The Aggregate Notional Amount effectively placed is equal to EUR 341,504,000.

Mediobanca Banca di Credito Finanziario S.p.A.  
Piazzetta Enrico Cuccia, 1  
20121 Milan, Italy  
VAT number: 10536040966  
Fiscal Code and Registration Number in the Public Register of Companies in Milan, Monza, Brianza, Lodi:  
00714490158  
Tel. +39 02 8829 1  
Fax +39 02 8829 367  
mediobanca.com

Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.  
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.  
Share Capital € 444,680,575



# MEDIOBANCA

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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Notes.

The Notes will be issued under the “Mediobanca – Banca di Credito Finanziario S.p.A. and Mediobanca International (Luxembourg) S.A. Structured Note Issuance Programme, guaranteed in the case of Notes issued by Mediobanca International (Luxembourg) S.A. by Mediobanca – Banca di Credito Finanziario S.p.A.” (the “Base Prospectus”) approved by the Central Bank of Ireland (the competent Irish Authority) on 12 September 2024.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

27 February 2025

Mediobanca Banca di Credito Finanziario S.p.A.  
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Share Capital € 444,680,575