



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EURO 444,680,575
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RESULTS OF THE OFFER

relating to the public offer of

Issue of up to EUR 400,000,000 Notes "1-Way Cap Notes Linked to EURO STOXX® Utilities (EUR, Price) Index due 28 February 2031"

commercially named

**"Obbligazioni Strutturate con Opzione Performance su EURO STOXX Utilities - 28.02.2031
Emesse da Mediobanca"**

(the "Notes")

issued under the

Structured Note Issuance Programme

SERIES NO: 670

TRANCHE NO: 1

ISIN CODE: XS2965706216

Issuer

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Lead Manager

Banca Akros S.p.A.

Distributors

Banco BPM S.p.A. and Banca Aletti & C. S.p.A.

In accordance with Paragraph 10 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 21 January 2025, it is hereby stated as follows:

- (i) the Offer Period for the captioned Notes ended on 26 February 2025;
- (ii) during the Offer Period no. 15,859 applications imputable to no. 15,859 applicants have been received;
- (iii) all the Notes requested will be allotted on the Issue Date;
- (iv) the Aggregate Nominal Amount of the Notes effectively placed is equal to EUR 341,504,000, represented by no. 341,504 Notes having each a nominal amount per Notes of EUR 1,000.
- (v) The Aggregate Nominal Amount of the Notes effectively issued is equal to EUR 341,504,000.

Mediobanca Banca di Credito Finanziario S.p.A.
Piazzetta Enrico Cuccia, 1
20121 Milan, Italy
VAT number: 10536040966
Fiscal Code and Registration Number in the Public Register of Companies in Milan, Monza, Brianza, Lodi:
00714490158
Tel. +39 02 8829 1
Fax +39 02 8829 367
mediobanca.com

Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.
Share Capital EUR 444,680,575



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Notes.

The Notes will be issued under the "Mediobanca – Banca di Credito Finanziario S.p.A. and Mediobanca International (Luxembourg) S.A. Structured Note Issuance Programme, guaranteed in the case of Notes issued by Mediobanca International (Luxembourg) S.A. by Mediobanca – Banca di Credito Finanziario S.p.A." (the "Base Prospectus") approved by the Central Bank of Ireland (the competent Irish Authority) on 12 September 2024.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website indicated in the Offering Documentation.

28 February 2025

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