MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EUR 444,680,575
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS

relating to the public offer of

Issue of up to EUR 400,000,000 Notes "1-Way Cap Notes Linked to EURO STOXX® Utilities (EUR, Price) Index due 28 February 2031"

commercially named

"Obbligazioni Strutturate con Opzione Performance su EURO STOXX Utilities - 28.02.2031 Emesse da Mediobanca"

(the "Notes")

(ISIN Code XS2965706216)

Issuer
MEDIOBANCA - Banca di Credito Finanziario S.p.A.
Lead Manager
Banca Akros S.p.A.
Distributors
Banco BPM S.p.A. and Banca Aletti & C. S.p.A.

In accordance with Paragraph 22 (*Underlying Reference Strike Price*) – Part A of the Issuer's Final Terms, dated 21 January 2025, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the Underlying Reference Strike Price and it states the following definitive values:

ISIN Code	Underlying Reference	Strike Date	Underlying Reference Strike Price
EU0009658582	EURO STOXX® Utilities (EUR, Price)	28/02/2025	EUR 399.57

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Notes.

The Notes will be issued under the "Mediobanca – Banca di Credito Finanziario S.p.A., Mediobanca International (Luxembourg) S.A. and MB Funding Lux S.A. Structured Note Issuance Programme, guaranteed in the case of Notes issued by Mediobanca International (Luxembourg) S.A. and MB Funding Lux S.A. by Mediobanca – Banca di Credito Finanziario S.p.A." (the "Base Prospectus") approved by the Central Bank of Ireland (the competent Irish Authority) on 12 September 2024.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website indicated in the Offering Documentation.

3 March 2025

Mediobanca Banca di Credito Finanziario S.p.A.
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