



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,515,142.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE TO SECURITYHOLDERS**

**relating to the public offer of**

**Issue of up to 2,000 Certificates "Knock-in Reverse Convertible Securities linked to Poste Italiane S.p.A. and Assicurazioni Generali S.p.A. Shares due 8 November 2027"**

**commercially named**

**"Knock-in Reverse Convertible Securities linked to Poste Italiane S.p.A. and Assicurazioni Generali S.p.A. Shares due 8 November 2027"**

**(the "Certificates")**

**(ISIN Code XS2803391726)**

*Issuer, Lead Manager Distributor*

**Mediobanca - Banca di Credito Finanziario S.p.A.**

In accordance with Paragraph 23 (*Underlying Reference Strike Price*) – Part A of the Issuer's Final Terms, dated 10 April 2024, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the Underlying Reference Strike Price and it states the following definitive values:

<b>ISIN Code</b>	<b>Underlying Reference</b>	<b>Strike Days</b>	<b>Underlying Reference Strike Price</b>
IT0003796171	Poste Italiane S.p.A.	24 April 2024, 25 April 2024,	EUR 11.838000
IT0000062072	Assicurazioni Generali S.p.A.	26 April 2024, 29 April 2024 and 30 April 2024	EUR 22.884000

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

Mediobanca Banca di Credito Finanziario S.p.A.  
Piazzetta Enrico Cuccia, 1  
20121 Milan, Italy  
VAT number: 10536040966  
Fiscal Code and Registration Number in the Public Register of Companies in Milan, Monza, Brianza, Lodi:  
00714490158  
Tel. +39 02 8829 1  
Fax +39 02 8829 367  
mediobanca.com

Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.  
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.  
Share Capital EUR 444,515,142.50



# MEDIOBANCA

*Banca di Credito Finanziario S.p.A.*

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 7 June 2023.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus each Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer, Lead Manager and Distributor [www.mediobanca.com](http://www.mediobanca.com).

2 May 2024

Mediobanca Banca di Credito Finanziario S.p.A.  
Piazzetta Enrico Cuccia, 1  
20121 Milan, Italy  
VAT number: 10536040966  
Fiscal Code and Registration Number in the Public Register of Companies in Milan, Monza, Brianza, Lodi:  
00714490158  
Tel. +39 02 8829 1  
Fax +39 02 8829 367  
[mediobanca.com](http://mediobanca.com)

Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.  
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.  
Share Capital EUR 444,515,142.50