

NOTICE OF RESULTS OF THE OFFER

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Legal Entity Identifier (LEI): PSNL19R2RXX5U3QWH144

(the “Issuer”)

Issue of up to EUR 300,000,000 Fixed to Floating Rate Notes due June 2031

(the “Notes”)

under the

Euro 40,000,000,000

Euro Medium Term Note Programme

ISIN IT0005595597

This notice is given by Intesa Sanpaolo S.p.A. pursuant to the paragraph “Terms And Conditions of the Offer” of the Final Terms published by MEDIOBANCA - Banca di Credito Finanziario S.p.A. in connection with the issue of the Notes referred to above and dated 21 May 2024. Intesa Sanpaolo S.p.A. hereby gives notice that:

- (i) At the end of the Offer Period, purchase applications were presented in an aggregate number of 3,701 purchase applications for an aggregate number of 138,815 Notes of EUR 1,000 Specified Denomination each and for an aggregate principal amount of EUR 138,815,000;
- (ii) All requested Notes have been allotted.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Notes.

26 June 2024

Intesa Sanpaolo S.p.A.