



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 444,515,142.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE to the holders of the Notes issued by Mediobanca – Banca di Credito Finanziario S.p.A.

It is hereby stated that today, the issuer Mediobanca – Banca di Credito Finanziario S.p.A. published a supplement (the “**Supplement**”) to the base prospectus named “MEDIOBANCA - Banca di Credito Finanziario S.p.A., MEDIOBANCA INTERNATIONAL (Luxembourg) S.A. and MB FUNDING LUX SA Structured Note Issuance Programme guaranteed in the case of Notes issued by Mediobanca International (Luxembourg) S.A. and MB Funding Lux SA by MEDIOBANCA - Banca di Credito Finanziario S.p.A.” approved on 12 September 2024 by the Central Bank of Ireland, the Irish competent authority, and notified to Consob on 12 September 2024 pursuant to EU Regulation 2017/1129 of the European Parliament and Council (the “**Base Prospectus**”). The Supplement to the Base Prospectus was filed with the Central Bank of Ireland on 10 December 2024 and notified to Consob on 10 December 2024.

The Supplement is available on the website of the Issuer (www.mediobanca.com) in the relevant section <https://www.mediobanca.com/en/products-issued/documents/framework-documentation.html>.

Pursuant to Article 23, paragraph 2, of Regulation (EU) 2017/1129, as amended by Regulation (EU) 2024/2809, noteholders who have agreed to subscribe the Notes indicated in the table herebelow (the “Notes”) before the publication of the Supplement, have the right to withdraw their acceptance within three business days following the date of publication of the Supplement. As indicated in the Supplement, the final date for exercising the withdrawal right is 13 December 2024.

Codice ISIN
IT0005624454
IT0005624462



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the offering documentation of the relevant Notes.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement and the relevant Final Terms. The Base Prospectus, the Supplement and the relevant Final Terms of each Notes are available on the website of the Issuer www.mediobanca.com.

10 December 2024