



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EURO 444,515,142.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

## **NOTICE OF AMENDMENT**

**relating to the public offer of**

**Issue of up to EUR 30,000,000 Senior Preferred Unsecured Floating Rate Notes due 7 January 2027**

**(the "Notes")**

**issued under the  
Euro 40,000,000,000**

**Euro Medium Term Note Programme**

**SERIES NO: 668**

**TRANCHE NO: 1**

**ISIN CODE: IT0005625337**

*Issuer, Dealer and Distributor*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

THIS NOTICE IS GIVEN in relation to the Notes which are governed by the Terms and Conditions of the Italian Law Dematerialised Notes set forth in the base prospectus dated 28 December 2023 and in the supplement to the base prospectus dated 23 October 2024 (the "**Base Prospectus**"), as completed by the final terms dated 5 December 2024 (the "**Final Terms**").

This notice is given pursuant to paragraph 9(c) "Errors or inconsistencies" of the Terms and Conditions of the Italian Law Dematerialised Notes in order to notify that the "Interest Determination Date" of the Notes indicated in the Final Terms needs to be specified.

Consequently, by this notice, the Final Terms are amended as follows:

- i) "Interest Determination Date" defined in item 16 (viii), PART A (Screen Rate Determination) of the Final Terms is amended as per below:

**Interest Determination Date(s):**

~~Not Applicable~~

**The second TARGET Settlement Day prior to the start of each Interest Period.**

All other terms and conditions of the Final Terms remain unchanged.

Mediobanca Banca di Credito Finanziario S.p.A.  
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Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.  
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.  
Capitale sottoscritto e versato € 444.515.142,50



Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Base Prospectus and in the Final Terms. The Issuer accepts the responsibility for the information contained in this notice.

The Certificates will be issued under the "Euro 40,000,000,000 Euro Medium Term Note Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 28 December 2023.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

20 December 2024