



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EURO 444,515,142.50
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RESULTS OF THE OFFER

relating to the public offer of

“Issue of up to EUR 100,000,000 Senior Preferred Unsecured Notes due 30 April 2029”

(the “Notes”)

issued under the

Euro 40,000,000,000

Euro Medium Term Note Programme

SERIES NO: 641

TRANCHE NO: 1

ISIN CODE: IT0005589038

Issuer

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

Banca Nazionale del Lavoro S.p.A.

In accordance with Paragraph 10 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 29 March 2024, it is hereby stated as follows:

- (i) the Offer Period for the captioned Notes ended on 26 April 2024;
- (ii) all the Notes requested will be allotted on the Issue Date;
- (iii) the Aggregate Nominal Amount of the Notes effectively placed is equal to EUR 26,339,000 represented by no. 26,339 Notes having each a nominal amount per Notes of EUR 1,000.
- (iv) The Aggregate Nominal Amount of the Notes effectively issued is equal to EUR 26,339,000.



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Notes.

The Notes will be issued under the “Mediobanca – Banca di Credito Finanziario S.p.A. Euro Medium Term Note Programme, (the “**Base Prospectus**”) approved by the Central Bank of Ireland (the competent Irish Authority) on 28 December 2023.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer www.mediobanca.com and on the website of the Distributor www.bnl.it.

29 April 2024

Mediobanca Banca di Credito Finanziario S.p.A.
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Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance Intermediaries.
Share Capital EUR 444,515,142.50