

## **Mediobanca S.p.A. Shareholders' Agreement**

### **Excerpt required under Article 131 of Consob resolution no. 11971/99 as amended**

With reference to the Mediobanca S.p.A. Shareholders' Agreement equivalent to the instance contemplated under Article 122, letter b), of Italian Legislative Decree 58/98, involving 252,504,814 shares in Mediobanca, or 28.47% of the company's share capital, notice is hereby given that by the deadline set under the terms of the Agreement, namely 30 September 2018, notice of intention to withdraw early from the Agreement has been received from the following shareholders:

- Financière du Parguet in respect of 69.7 million shares, equal to 7.86% of the Bank's share capital
- Italmobiliare S.p.A. in respect of 8.7 million shares, equal to 0.98% of the Bank's share capital.

As a result of these withdrawals, the percentage syndicated to the agreement as of 31 December 2018 falls to 19.63%, below the 25%, minimum threshold stipulated by the Agreement.

The general meeting of the Parties on 27 September assigned the Steering Committee the duty of gauging interest among the Parties in general to exploring alternatives to simply allowing the present Agreement to lapse at the year-end.

Essential up-to-date information is available to the public for consultation at [www.mediobanca.com](http://www.mediobanca.com).

*Milan, 5 October 2018*